



## BOONE COUNTY, MISSOURI

### Request for Proposal #: 12-04APR13 Bond Counsel Services for the Boone County Treasurer

#### ADDENDUM #1 - Issued March 14, 2013

This addendum is issued in accordance with Request for Proposal number 12-04APR13 requirements and is hereby incorporated into and made a part of the Request for Proposal documents. Offerors are reminded that receipt of this addendum should be acknowledged and submitted with Offeror's proposal response.

Scope of Work for the above noted Request for Proposal and the work covered thereby are herein modified as follows, and except as set forth herein, otherwise remain unchanged and in full force and effect:

- 1) Additional background information was provided by the Boone County Treasurer at the pre-proposal conference on March 13, 2013. This information is provided for informational purpose to all potential Offerors.

**Why is the County issuing a Request for Proposal at this time:** In late 2012, the County adopted a Debt Management Policy to guide the debt issuance process and manage the County's debt portfolio. The policy requires an RFP for Bond Counsel services.

**Types of Debt:** The County has special obligation bonds, Neighborhood Improvement District (NID) general obligation bonds, and hospital revenue bonds outstanding. Special obligation bonds have been issued to acquire and renovate County buildings. The County issues NID debt as general obligation bonds for road and sewer improvements, which is not typical of most County NIDs. Hospital revenue bonds are approved by the County Commission, though the County has no obligation to pay the long-term debt. Payments are made from lease revenues from hospital operations.

**Current Firm Providing Bond Counsel Services to Boone County:** Gilmore and Bell

- 2) The following questions were received at the pre-proposal conference and the County is providing a response as outlined below.

**Question 1: To what extent in the proposal responses you receive will you weigh a regional firm (Missouri and Kansas) over an outside mid-west firm?**

**Response:** The RFP evaluation criteria are outlined on page 10 of the Request for Proposal. Each Offeror's response will be thoroughly evaluated on the information they provide that clearly responds to the requirements in the proposal. The County is seeking an Offeror that can demonstrate an understanding of the work to be performed and an understanding of state and local government law pertaining to Boone County.

**Question 2: Have you issued a Financial Advisor RFP?**

**Response:** No, that RFP will be released at a later date.

**Question 3: Are your bonds sold by competitive or negotiated sale?**

**Response:** The bonds shown on Exhibit 2, Summary of County Debt, have been sold through negotiated sales. The county's financial advisor (selected under a separate future RFP) will be responsible for evaluating and recommending whether each new issue should be a competitive or negotiated sale.

By: Melinda Bobbitt  
**Melinda Bobbitt, CPPB**  
**Director of Purchasing**

OFFEROR has examined copy of Addendum #1 to Request for Proposal # 12-04APR13 – Bond Counsel Services receipt of which is hereby acknowledged:

Company Name: \_\_\_\_\_  
Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_

E-mail address: \_\_\_\_\_

Authorized Representative Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Authorized Representative Printed Name: \_\_\_\_\_